

PRESS COMMUNIQUE**Issuance Plan of Government Securities for Period January 2026 to June 2026**

The Bank of Mauritius, acting as agent of Government, will issue Government securities (Treasury Bills, Treasury Notes and Government of Mauritius Bonds) for the period January 2026 to June 2026 as per the indicative amounts specified below.

A. Treasury Bills

A communiqué detailing the maturity and the amount of Treasury Bills to be auctioned will be issued at least one day prior to the auctions. The range of the amount to be issued for the coming two months and the tender amount for the coming two weeks will be posted on the websites of the Ministry and the Bank of Mauritius.

B. Three-Year Benchmark Treasury Notes

Three-Year Treasury Notes (TN) for an aggregate nominal amount of Rs 11,500 million will be issued through auctions on a monthly basis as per dates specified in the table below:

| Auction dates | Settlement Dates | Amount Rs Million | Remarks |
|--|---------------------------------------|------------------------------|---|
| Wednesday 14 th January 2026 | Friday 16 th January 2026 | 2,000 | New Benchmark |
| Wednesday 18 th February 2026 | Friday 20 th February 2026 | 2,000 | Reopen 3-Yr TN of 16 th January 2026 |
| Wednesday 11 th March 2026 | Friday 13 th March 2026 | 2,000 | Reopen 3-Yr TN of 16 th January 2026 |
| Friday 17 th April 2026 | Tuesday 21 st April 2026 | 2,500 | New Benchmark |
| Wednesday 27 th May 2026 | Friday 29 th May 2026 | 3,000 | Reopen 3-Yr TN of 21 st April 2026 |

A prospectus outlining the terms and conditions for the issuances will be published at least one week prior to the auction dates.

C. Government of Mauritius Bonds**(i) Five-Year Benchmark Government of Mauritius Bonds**

Five-Year Government of Mauritius Bonds for an aggregate nominal amount of Rs6,000 million will be issued through auctions on the dates specified in the following table:

| Auction Dates | Settlement Dates | Amount Rs Million | Remarks |
|---------------------------------------|--|------------------------------|--|
| Tuesday 27 th January 2026 | Thursday 29 th January 2026 | 2,000 | New Benchmark |
| Tuesday 24 th March 2026 | Thursday 26 th March 2026 | 2,000 | Reopen 5-Yr Bonds of 29 th January 2026 |
| Monday 18 th May 2026 | Wednesday 20 th May 2026 | 2,000 | Reopen 5-Yr Bonds of 29 th January 2026 |

(ii) Long Term Bonds

Ten-Year, Fifteen-Year, and Twenty-Year Government of Mauritius Bonds for an aggregate nominal amount of Rs 11,000 million will be issued through auctions on the dates specified in the table below:

| Auction Dates | Settlement Dates | Amount Rs Million | Instruments |
|---|--|------------------------------|--------------------|
| Wednesday 21 st January 2026 | Friday 23 rd January 2026 | 2,200 | New 10-Year Bonds |
| Tuesday 3 rd February 2026 | Thursday 5 th February 2026 | 2,200 | New 20-Yr Bonds |
| Wednesday 4 th March 2026 | Friday 6 th March 2026 | 2,200 | New 15-Year Bonds |
| Wednesday 8 th April 2026 | Friday 10 th April 2026 | 2,200 | New 10-Year Bonds |
| Monday 11 th May 2026 | Wednesday 13 th May 2026 | 2,200 | New 20-Year Bonds |

A prospectus outlining the terms and conditions for the issuances will be published at least one week prior to the auction dates.

The issuance amounts stated above are indicative and the actual tender amounts could be higher or lower depending on the cash flow requirements of Government during the period.

Ministry of Finance

Bank of Mauritius

12 December 2025