

PRESS COMMUNIQUE
Issuance Plan of Government Securities for Period August 2022 to June 2023

The Bank of Mauritius, acting as agent of Government, will issue Government securities (Treasury Bills, Treasury Notes and Government of Mauritius Bonds) for the period August 2022 to June 2023 as per the indicative amounts specified below.

A. Treasury Bills

A communiqué detailing the maturity and the amount of Treasury Bills to be auctioned will be issued at least one day prior to the auctions. The range of the amount to be issued for the coming two months and the tender amount for the coming two weeks will be posted on the websites of the Ministry and the Bank of Mauritius.

B. Three-Year Benchmark Treasury Notes

Three-Year Treasury Notes (TN) for an aggregate nominal amount of Rs 15,200 million will be issued through auctions as per the dates specified in the table below:

Auction dates	Settlement Dates	Amount Rs Million	Remarks
Wednesday 24 th August 2022	Friday 26 th August 2022	1,800	Reopen 3-Yr TN of 2 nd August 2022
Wednesday 7 th September 2022	Friday 9 th September 2022	1,800	Reopen 3-Yr TN of 2 nd August 2022
Thursday 29 th September 2022	Tuesday 4 th October 2022	1,500	New Benchmark
Thursday 17 th November 2022	Tuesday 22 nd November 2022	1,500	Reopen 3-Yr TN of 4 th October 2022
Wednesday 21 st December 2022	Friday 23 rd December 2022	1,400	Reopen 3-Yr TN of 4 th October 2022
Wednesday 15 th February 2023	Friday 17 th February 2023	1,500	Reopen 3-Yr TN of 4 th October 2022
Wednesday 19 th April 2023	Friday 21 st April 2023	1,900	New Benchmark
Wednesday 24 th May 2023	Friday 26 th May 2023	1,900	Reopen 3-Yr TN of 21 st April 2023
Wednesday 28 th June 2023	Friday 30 th June 2023	1,900	Reopen 3-Yr TN of 21 st April 2023

A prospectus outlining the terms and conditions for the issuances will be published at least one week prior to the auction dates.

C. Government of Mauritius Bonds

(i) Five-Year Benchmark Government of Mauritius Bonds

Five-Year Government of Mauritius Bonds for an aggregate nominal amount of Rs8,300 million will be issued through auctions on the dates specified in the following table:

Auction Dates	Settlement Dates	Amount Rs Million	Remarks
Wednesday 17 th August 2022	Friday 19 th August 2022	1,700	Reopen 5-Yr Bonds of 21 st July 2022
Wednesday 21 st September 2022	Friday 23 rd September 2022	1,600	Reopen 5-Yr Bonds of 21 st July 2022
Wednesday 11 th January 2023	Friday 13 th January 2023	1,600	New Benchmark
Wednesday 22 nd February 2023	Friday 24 th February 2023	1,700	Reopen 5-Yr Bonds of 13 th January 2023
Wednesday 8 th March 2023	Friday 10 th March 2023	1,700	Reopen 5-Yr Bonds of 13 th January 2023

(ii) Seven-Year Benchmark Government of Mauritius Bonds

Seven-Year Government of Mauritius Bonds for an aggregate nominal amount of Rs10,000 million will be issued through auctions on the dates specified in the following table:

Auction Dates	Settlement Dates	Amount Rs Million	Remarks
Wednesday 19 th October 2022	Friday 21 st October 2022	1,600	New Benchmark
Wednesday 23 rd November 2022	Friday 25 th November 2022	1,700	Reopen 7-Yr Bonds of 21 st October 2022
Tuesday 13 th December 2022	Thursday 15 th December 2022	1,700	Reopen 7-Yr Bonds of 21 st October 2022
Wednesday 5 th April 2023	Friday 7 th April 2023	1,600	New Benchmark
Wednesday 17 th May 2023	Friday 19 th May 2023	1,600	Reopen 7-Yr Bonds of 7 th April 2023
Tuesday 6 th June 2023	Thursday 8 th June 2023	1,800	Reopen 7-Yr Bonds of 7 th April 2023

(iii) Long Term Bonds

Ten-Year, Fifteen-Year, and Twenty-Year Government of Mauritius Bonds for an aggregate nominal amount of Rs19,000 million will be issued through auctions on the dates specified in the table below:

Auction Dates	Settlement Dates	Amount Rs Million	Instruments
Wednesday 3 rd August 2022	Friday 5 th August 2022	2,300	New 10-Year Bonds
Wednesday 28 th September 2022	Friday 30 th September 2022	2,500	New 20-Year Bonds
Wednesday 9 th November 2022	Friday 11 th November 2022	2,300	New 15-Year Bonds
Wednesday 7 th December 2022	Friday 9 th December 2022	2,300	New 10-Year Bonds
Wednesday 25 th January 2023	Friday 27 th January 2023	2,300	New 20-Year Bonds
Tuesday 21 st March 2023	Friday 24 th March 2023	2,500	New 15-Year Bonds
Wednesday 3 rd May 2023	Friday 5 th May 2023	2,300	New 10-Year Bonds
Wednesday 21 st June 2023	Friday 23 rd June 2023	2,500	New 20-Yr Bonds

A prospectus outlining the terms and conditions for the issuances of the Bonds will be published at least one week prior to the auction dates.